

# Case Management (Add-On) Assessment

(This **OPTIONAL** assessment is meant to be used in conjunction with one of the other standard MSHMIS intake assessments)

Entrance Date: \_\_\_\_\_

Client ID#: \_\_\_\_\_

Case Manager: \_\_\_\_\_

First Name: \_\_\_\_\_

Middle Name: \_\_\_\_\_

Last Name: \_\_\_\_\_

## Additional Homeless/Living Situation Questions

### Homeless Primary Reason

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Criminal Activity        | <input type="checkbox"/> Loss of Job               | <input type="checkbox"/> Release from Corrections    |
| <input type="checkbox"/> Divorce                  | <input type="checkbox"/> Loss of Public Assistance | <input type="checkbox"/> Release from Hospital       |
| <input type="checkbox"/> Domestic Violence Victim | <input type="checkbox"/> Loss of Transportation    | <input type="checkbox"/> Release from Institution    |
| <input type="checkbox"/> Eviction                 | <input type="checkbox"/> Medical Condition         | <input type="checkbox"/> Roommate Moved              |
| <input type="checkbox"/> Family Conflict          | <input type="checkbox"/> Mental Health             | <input type="checkbox"/> Substance Abuse             |
| <input type="checkbox"/> Fire                     | <input type="checkbox"/> Mortgage Foreclosure      | <input type="checkbox"/> Sub-Standard Housing        |
| <input type="checkbox"/> Immigration Problems     | <input type="checkbox"/> Moved to Seek Work        | <input type="checkbox"/> Under-Employment/Low Income |
| <input type="checkbox"/> Landlord/Tenant Conflict | <input type="checkbox"/> No Affordable Housing     | <input type="checkbox"/> Unexpected Expenses         |
| <input type="checkbox"/> Loss of Child Care       | <input type="checkbox"/> Overcrowding Doubled/Up   | <input type="checkbox"/> Utility Shutoff             |

### Homeless Verification on File

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Formal eviction documentation | <input type="checkbox"/> Signed client statement with confirmation statement | <input type="checkbox"/> Verification from an institution |
|--|--|---|

Shelter Name, if in a shelter: \_\_\_\_\_

### Temporarily doubled up due to a housing crisis

- |                              |                             |
|------------------------------|-----------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No |
|------------------------------|-----------------------------|

### If doubled up, length of time doubled up

- |  |   |                                  |
|--|---|----------------------------------|
| <input type="checkbox"/> One week or less                        | <input type="checkbox"/> More than three months, but less than one year | <input type="checkbox"/> Refused |
| <input type="checkbox"/> More than a week, but less than a month | <input type="checkbox"/> One year or longer                             |                                  |
| <input type="checkbox"/> One to three months                     | <input type="checkbox"/> Don't know                                     |                                  |

### 50% or more of income spent on housing

- |                              |                             |
|------------------------------|-----------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No |
|------------------------------|-----------------------------|

### Have eviction proceeding begun?

- |                              |                             |
|------------------------------|-----------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No |
|------------------------------|-----------------------------|

(If yes), date of eviction: \_\_\_\_\_

## Education

### Last Grade Completed

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Less than Grade 5                        | <input type="checkbox"/> GED                      | <input type="checkbox"/> Client does know |
| <input type="checkbox"/> Grades 5-6                               | <input type="checkbox"/> Some College             | <input type="checkbox"/> Client refused   |
| <input type="checkbox"/> Grades 7-8                               | <input type="checkbox"/> Associate's Degree       |   |
| <input type="checkbox"/> Grades 9-11                              | <input type="checkbox"/> Bachelor's Degree        |   |
| <input type="checkbox"/> Grade 12/High School Diploma             | <input type="checkbox"/> Graduate Degree          |   |
| <input type="checkbox"/> School program doesn't have grade levels | <input type="checkbox"/> Vocational Certification |   |

### Presently Attending School (Youth Under 18 Only)

- Yes
- No
- Client doesn't
- Client refused

### School Status (Youth Under 18 Only)

- |   |                                      |  |
|---|--------------------------------------|--|
| <input type="checkbox"/> Attending School Regularly   | <input type="checkbox"/> Dropped Out | <input type="checkbox"/> Client doesn't know |
| <input type="checkbox"/> Attending School Irregularly | <input type="checkbox"/> Suspended   | <input type="checkbox"/> Client refused      |
| <input type="checkbox"/> Graduated High School        | <input type="checkbox"/> Expelled    |  |
| <input type="checkbox"/> Obtained GED                 |                                      |  |

### Has a McKinney-Vento Homeless Assistance Liaison (Youth Under 18 Only)

- |                              |   |
|------------------------------|---|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client refused |

## Employment

### Employed?

- |                              |                             |  |
|------------------------------|-----------------------------|--|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Client doesn't know |
|                              |                             | <input type="checkbox"/> Client refused      |

### If Yes, Type of Employment

- |                                    |                                    |  |
|------------------------------------|------------------------------------|--|
| <input type="checkbox"/> Full-time | <input type="checkbox"/> Part-time | <input type="checkbox"/> Seasonal/sporadic (including day labor) |
|------------------------------------|------------------------------------|--|

### If No, Why not Employed

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Looking for work | <input type="checkbox"/> Unable to work | <input type="checkbox"/> Not looking for work |
|---|---|---|

### % of Median Income (Use Median Income Chart)

- |                                |                                 |                                 |                                   |
|--------------------------------|---------------------------------|---------------------------------|-----------------------------------|
| <input type="checkbox"/> 0-30% | <input type="checkbox"/> 31-50% | <input type="checkbox"/> 51-80% | <input type="checkbox"/> Over 80% |
|--------------------------------|---------------------------------|---------------------------------|-----------------------------------|

### % of Median Income

- |  |                                 |   |
|--|---------------------------------|---|
| <input type="checkbox"/> Less Than 30% | <input type="checkbox"/> 30-50% | <input type="checkbox"/> Greater Than 50% |
|--|---------------------------------|---|

## Access to Benefits

### Referred to other potential benefit programs

- Yes  No  Declined Assistance

### Has the client Applied for SSI/SSDI

- Yes  No

### Connection with SOAR

- Yes  Client doesn't know  
 No  Client refused

### TANF Benefits have been exhausted

- Yes  No

## Transportation

### Means of Transportation

- Bicycle  Handicapped Transportation  RideShare  
 Brokered  Metro Van  Taxi  
 Bus  Other  Walks  
 Family/Friends  Owns car/motorcycle  Workers on Wheels

### Valid Driver's License

- Yes  No

## Veteran Information

Date Entered Military Service \_\_\_\_\_

Date Separated from Military Service \_\_\_\_\_

**Theatre of Operations:**  World War II  Korean War  Vietnam War  Persian Gulf War  Afghanistan  Iraq Freedom  
 Iraq Dawn  Other Peacekeeping Operations/Military Interventions  Client Doesn't Know  Client Refused

**Branch of the Military:**  Army  Air Force  Navy  Marines  Coast Guard  Client Doesn't Know  Client Refused

**Discharge Status:**  Honorable  General under honorable conditions  Under other than honorable conditions  Bad Conduct  Uncharacterized  
 Dishonorable  Client Doesn't Know  Client Refused

**Months Served on Active Duty in the Military:** \_\_\_\_\_

